



# NewSpace Investment Trends

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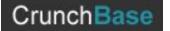
# Cubesat Market - Planet Labs (\$1.1B valuation)





Three U cubesats (10 cm x 10 cm x 30 cm) deployed by Planet Labs from the ISS

## NewSpace Investments (NSG 50)



#### \$200M - \$2B

SpaceX
Virgin Galactic\*
Blue Origin\*
Vulcan Aerospace\*
O3B
OneWeb
Planet Labs
Cloudera

#### Crunchbase data 2015

### \$20M - \$200M

Skybox (Terra Bella)

Spaceflight Industries
Planetary Resources
Astroscale
MapBox
Spire
Moon Express
SpaceIL
Kymeta

#### (\*) SVSC estimates

#### \$2M - \$20M

OmniEarth Satelogic Nanoracks XCOR Rocket Lab\* Firefly\* Reaction Engines Accion Systems Orbital Insight ClearStory Data **PlanetOS** SpaceKnow\*

Dauria Aerospace

# East meets West at Satellite 2015



"There is no investment in space!"

Peter Platzer, Spire CEO Silicon Valley, Meet Satellite 2015 panel

Investors are attracted to disruptive technologies applied to large markets

# SPACENEWS.



Shahin Farshchi, partner at New Yorkbased venture firm Lux Capital Credit: Lux Capital

#### Looking for the Next Skybox, Venture Capitalists Find a Lot of Bad Business Plans

by Debra Werner - November 12, 2015

SAN FRANCISCO — The recent boom in entrepreneurial space activity is fueling investor interest in the sector, but venture capitalists remain troubled by the number of entrepreneurs they meet who lack sound business plans, panelists said Nov. 10 at the NextSpace Investor Conference here sponsored by the law firm Milbank, Tweed, Hadley & McCloy, investment banker Raymond James and SpaceNews.

"There is certainly a lot more money chasing after deals," said Shahin Farshchi, partner at New York-based venture firm Lux Capital. "Is that an indicator that there are a lot of great space companies? Probably not, but that does pose a great opportunity for entrepreneurs with good ideas."

