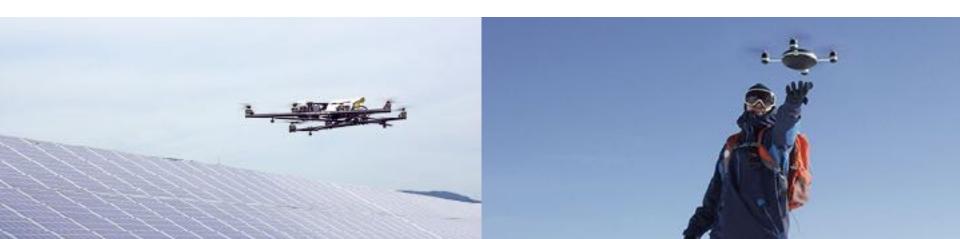


Fully Autonomous Drones: The Future Is Here

Keizai Forum 2019



The potential of drones has been easy to imagine...



"Any suggestion that we're getting to a point where drones are as easy to operate as, say, an iPhone is woefully overstated."

TechCrunch

"When Amazon first announced its PrimeAir drone delivery service, we were skeptical... once a drone gets to its destination, you're going to have even more obstacles to deal with, plus people or animals who might not have the sense to stay away from your drone as it makes the delivery."

II SPECTRUM

But hard to deliver...

"Until we see improvement in [Autonomous flight, Battery performance, Detect-and-avoid technologies, Integrated air-traffic-management (ATM) systems, Location technologies], many of the most innovative UAS applications will remain at the concept or pilot stage"

Vickinsey&Company

"The drone company intentionally misled customers with its promotional video that greatly exaggerated the drone's smart, automated videography abilities"



Full autonomy the ability to perform complex tasks without a person in control

- has been the missing technology for making drones accessible and useful

... until now

Introducing Skydio R1

The most advanced autonomous device ever shipped



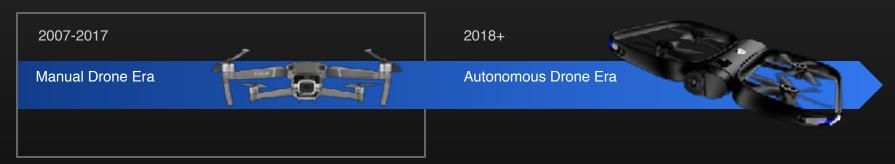
The black ship (黒船) of fully autonomous drones ...



Why does full autonomy matter?

- Reliability & Safety removes dependency/limitations on the skill of the pilot; enables autonomous missions beyond today's "low altitude satellite"
 - Full autonomy allows operations in much closer proximity, indoor operations and operations in areas dangerous to humans
- * Repeatability drones are able to fly the exact same path reliably and consistently
 - Allows easy collection of changes/differences over time
- Scale & Cost Fleet of drones can operate constantly with little to no human resources required
 - Drones can coordinate in order to cover large areas quickly and stitch together a unified/ 360 view
 - ➤ Enables 24/7 use cases such as security, stand-by mode, etc.

Autonomy means drone capability is defined by software rather than skill of the pilot



Software defined experiences unleash developer creativity



Thinking about Japan

- Shrinking population/workforce inspection, delivery, search and rescue in remote areas
- Ring of Fire high instance of earthquakes mean constant inspections of bridges, tunnels, buildings and critical infrastructure is vital
- Delivery in high density areas, elevators are clogged with deliveries, in low density/countryside cost of delivery and other services is too high
- ❖ Japanese companies drones are a combination of flying robot and cameras, playing to Japan's strengths; key components/sensors already being made in Japan for smartphone market break out of Galapagos