KEIZAI SILICON VALLEY
US - JAPAN BUSINESS FORUM

Powering the AI Revolution

Opportunities for US-Japan Collaboration

Tuesday November 10, 2026 | 6:00 PM – 9:00 PM

AI is reshaping the economy, from generative models and autonomous agents to robotics, manufacturing, and Physical AI. Behind every breakthrough sits a question that gets far less attention: **where will the energy come from?**

The next wave of AI needs huge GPU clusters, more powerful chips, and a fast-growing fleet of data centers. All of that is pushing electricity demand to levels almost no one predicted a few years ago. Governments, utilities, tech companies, and investors are now facing the same question: how do we power the future of intelligence?
Artificial Intelligence is rapidly transforming every aspect of our economy—from generative AI and autonomous agents to robotics, manufacturing, and Physical AI. Yet behind every breakthrough lies a challenge that receives far less attention: energy.

The next generation of AI systems will require unprecedented amounts of computing power. Massive GPU clusters, increasingly powerful CPUs, advanced data centers, and the rise of Physical AI are driving energy demand to levels few anticipated just a few years ago. At the same time, governments, utilities, technology companies, and investors are grappling with a fundamental question: h**ow do we power the future of intelligence?**

We'll dig into:
- Can energy generation keep up with AI's appetite for power?
- What roles will nuclear, renewables, grid modernization, and storage play?
- How will the race for AI leadership reshape global energy markets and national competitiveness?
- What does this mean for innovation hubs like Silicon Valley?

Join experts from AI, energy, infrastructure, and tech policy for a conversation about one of the most important and least understood challenges of the AI era.

🎤 Moderated by Michal Lev-Ram, Executive Editor of EDGE, Morgan Stanley

🎤 Panelists:
- Florian Andreas Kolb, CCO & GM, Intertrust
- Sosuke Tanaka, Director General, NEDO
- Hidenobu Naga, Founding Partner, MD at Catalight Capital (IOWN AI Fund)

🍽 Light snacks and refreshments

Organized by the Japanese Chamber of Commerce of Northern California (JCCNC), US-Japan Business Forum Silicon Valley (Keizai Silicon Valley), the Jewish High Tech Community (JHTC), and the German American Business Association (GABA).

Date:	**Tuesday, November 10, 2026**
Venue:	**Fenwick & West LLP** 801 California Ave. Mountain View, CA 94041 Food and beverages will be served.
Registration:	http://www.keizai.org

KEIZAI SILICON VALLEY
US - JAPAN BUSINESS FORUM

Founded in 1990, Keizai Silicon Valley US-Japan Business Forum is an all-volunteer business and professional networking organization based in the San Francisco Bay Area. Its primary purpose is to provide opportunities for executives and professionals to develop the knowledge and human networks for successful US-Japan Business.